# 2018-19 Budget Calendar

For 2019-20 Budget Process

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<th>Academic Planning &amp; Budget</th>
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- **Academic Planning & Budget**
  - Update core funds forecast and set planning assumptions
  - Send FY20 assumptions and templates to central units that recharge
  - Send FY20 assumptions and open budget entry; Send FY20 conference packets and release Tableau dashboards
  - Analyze budgets and requests for Chancellor resources; Follow up with units on questions and open items (pre and post conference)
  - Update core funds forecast and set planning assumptions
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- **Nov -- Mar**: Work with select units on multi-year plans and efficiency analytics

- **Dec -- Apr**: Work with budget model redesign committee on new model changes

- **Central units that recharge**
  - Start working on department budgets (will open Jan 14)
  - Budget materials due:
    - **Feb 14**: Central units that recharge
    - **Feb 28**: Department budgets/CBIG
    - **Mar 8**: Budget conference packets

- **Run senior leadership consultations**
- **Communicate approval status of campus budgets and Chancellor requests**

- **Make adjustment to budget based on input from budget conference**

- **Senior Leadership Consultation & Decision-Making**
  - Senior leadership retreat 1 on state of budget and proposed changes to historical budget model
  - Budget conference to discuss strategy, academic plans, finances, and packet submissions – new Powerpoint template to be used
  - Senior leadership retreat 2 with continued discussion on state of budget and proposed changes to historical budget model
  - EVC, CFO & APB working sessions on budget requests
  - Chancellor’s retreat on budget (decision-making)

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